

Capital to Accelerate Growth

We Invest in Big Dreams for Small Businesses

Grow With Us

It takes an unwavering level of dedication to build a foundation and culture, ripe for success. Pine Tree Equity believes in maintaining that culture, while working together to accelerate growth. We're passionate and proactive partners, unafraid to get our hands dirty. We provide the capital, as well as bring to bear the broad range of experience and resources needed, without uprooting the strong foundation you've built. **Grow with us.**

A foundation rooted in your **Success**

Pine Tree Equity, based in Miami, FL, is a private equity firm focused on the investment in and active expansion of small capitalization companies in partnership with management.

We invest in high quality, profitable family or founder owned companies that can benefit from an active partnership with us, and where management has a meaningful financial participation going forward.

We are differentiated in the small capitalization space in that we have committed capital, extensive private equity experience and accomplished operating executives.

Pine Tree Equity's combination of financial and strategic resources as well as transactional experience allows us to build substantial long-term value in small capitalization companies.

Investment **criteria**

- Revenue of \$10.0 million to \$50.0 million.
- EBITDA of \$2.0 million to \$7.0 million.
- Growing *service* businesses with predictable fundamentals, including:
 - Business, consumer, financial and healthcare services.
- Defensible market position.
- Predictable and stable cash flow.
- Diversified customer base.

current portfolio



Altior Healthcare
Behavioral Treatment Centers



Atlantix Partners
Accounting and Financial Services



Chemistry RX
Pharmacy Compounding



Marshall & Stevens
Valuation Services



Primary Care Physician
Primary Care Physician Services



Suncoast Skin Solutions
Dermatology Services



Valora Medical Group
Primary Care Physician Services

previous portfolio



Applied Consultants
Inspection Services



Annuity Health
Revenue Cycle Management



BPI Sports
Sports Nutrition Supplements



Bradley Morris
Military-Focused Recruiting



Celtic Capital
Asset Based Financing



Church Services
Residential Maintenance and Repair



Community Medical Group
Primary Care Physician Services



Crossbridge Compliance
Non-Destructive Testing



Enviro Vac
Environmental and Industrial Maintenance



Fast-Fix
Franchisor of Jewelry and Watch Repair



Federal National Payables
Factoring



Hi-Tech Testing Services
Non-Destructive Testing



House Advantage
Loyalty Management Software



iCare
Eye Care Services



InHealth MD Alliance
Primary Care Physician Services



Kids S.P.O.T.
Therapy Services



North State Acceptance
Sub-Prime Auto Finance



Northwest Plan Services
Third Party Administrator Retirement Plans



Smile Design Dentistry
Dental Care Services



Spectrum of Hope
Autism Services