

Capital to Accelerate Growth

# We Invest in Big Dreams for Small Businesses

## Grow With Us

It takes an unwavering level of dedication to build a foundation and culture, ripe for success. Pine Tree Equity believes in maintaining that culture, while working together to accelerate growth. We're passionate and proactive partners, unafraid to get our hands dirty. We provide the capital, as well as bring to bear the broad range of experience and resources needed, without uprooting the strong foundation you've built. **Grow with us.**

### A foundation rooted in your **Success**

Pine Tree Equity, based in Miami, FL, is a private equity firm focused on the investment in and active expansion of small capitalization companies in partnership with management.

We invest in high quality, profitable family or founder owned companies that can benefit from an active partnership with us, and where management has a meaningful financial participation going forward.

We are differentiated in the small capitalization space in that we have committed capital, extensive private equity experience and accomplished operating executives.

Pine Tree Equity's combination of financial and strategic resources as well as transactional experience allows us to build substantial long-term value in small capitalization companies.

### Investment **criteria**

- Revenue of \$10.0 million to \$50.0 million.
- EBITDA of \$2.0 million to \$7.0 million.
- Growing *service* businesses with predictable fundamentals, including:
  - Business, consumer, financial and healthcare services.
- Defensible market position.
- Predictable and stable cash flow.
- Diversified customer base.

# current portfolio



**Annuity Health**  
Revenue Cycle Management



**BPI Sports**  
Sports Nutrition Supplements



**Celtic Capital**  
Assets Based Financing



**Crossbridge Compliance**  
Non-Destructive Testing



**House Advantage**  
Loyalty Management Software



**iCare**  
Eye Care Services



**Kids S.P.O.T.**  
Therapy Services



**Paradigm**  
Behavioral Treatment Centers



**Shortridge Academy**  
Therapeutic Boarding Schools



**Spectrum of Hope**  
Autism Services

# previous portfolio



**Applied Consultants**  
Inspection Services



**Bradley Morris**  
Military-Focused Recruiting



**Celtic Capital**  
Asset Based Financing



**Church Services**  
Residential Maintenance and Repair



**Community Medical Group**  
Primary Care Physician Services



**Enviro Vac**  
Environmental and Industrial Maintenance



**Fast-Fix**  
Franchisor of Jewelry and Watch Repair



**Federal National Payables**  
Factoring



**Hi-Tech Testing Services**  
Non-Destructive Testing



**InHealth MD Alliance**  
Primary Care Physician Services



**North State Acceptance**  
Sub-Prime Auto Finance



**Northwest Plan Services**  
Third Party Administrator Retirement Plans



**Smile Design Dentistry**  
Dental Care Services