

Minority Investment – Fee Agreement

Investment Advisor		Investment Opportunity	
Name		Name	
Company		Company	
Address		Address	
City, State Zip		City, State Zip	
Telephone			
Facsimile		Business Description	
fee ("Transaction Fee") o The Transaction Fee shall Advisor does not receive	f 1.0% of the Pine Tree is be payable (i) concurre a Transaction Fee from	Equity equivently with the the seller(the closing of a Transaction, (ii) if the s) of the Company or the Company
Tree Equity III, LP (coll reorganization, recapitalization acquired, in who	ement, the term "Transa lectively, the "Purchase zation, business combina ble or in part, by, or com	action" mean r") shall en ation or oth bined with	ns that one or more affiliates of Pine ter into any merger, consolidation, er transaction pursuant to which the the Purchaser.
duplicate of this Agreeme		and agreen	nent with the foregoing and return a
Accepted and Agreed to b	y:		
Investment	Advisor		Pine Tree Equity III, LP
By:		By:	
Name	Date	Name	Date