

Capital for Small Companies



Commitment
Experience
Growth

Pine Tree Equity transforms small capitalization, entrepreneurial success stories into institutional platforms positioned for continued growth.

Overview

Pine Tree Equity, based in Miami, FL, is a private equity firm focused on the investment in and active expansion of small capitalization companies in partnership with management.

We invest in high quality, profitable family or founder owned companies that can benefit from an active partnership with us, and where management has a meaningful financial participation going forward.

We are differentiated in the small capitalization space in that we have committed capital, extensive private equity experience and accomplished operating executives.

Pine Tree Equity's combination of financial and strategic resources as well as transactional experience allows us to build substantial long-term value in small capitalization companies.

Criteria

- Revenue of \$10.0 million to \$50.0 million.
- EBITDA of \$2.0 million to \$7.0 million.
- Growing service businesses with predictable fundamentals, including:
 - Business, consumer, financial and healthcare services.
- Defensible market position.
- Predictable and stable cash flow.
- Diversified customer base.

Grow with us

Current Portfolio

Business



Big State X-Ray
Non-Destructive Testing



CrossBridge Compliance
Safety and Training Services



House Advantage
Loyalty Management Software

Consumer



BPI Sports
Sports Nutrition Supplements



Fast-Fix
Jewelry and Watch Repair

Financial



Celtic Capital
Asset Based Financing



North State Acceptance
Sub-Prime Auto Finance

Healthcare



AMCOL Systems
Revenue Cycle Management



InHealth MD Alliance
Primary Care Physician Services



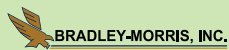
Smile Design Dentistry
Dental Care Services

Previous Portfolio

Business



Applied Consultants
Inspection Services



Bradley Morris
Military-Focused Recruiting



EnviroVac
Environmental and Industrial Maintenance



Hi-Tech Testing Service
Non-Destructive Testing



Northwest Plan Services
Third Party Administrator Retirement Plans

Consumer



Church Services
Residential Maintenance and Repair

Financial



Celtic Capital
Asset Based Financing



Federal National Payables
Factoring

Healthcare



Community Medical Group
Primary Care Physician Services