

Capital for Small Companies



Commitment
Experience
Growth

Pine Tree Equity transforms small capitalization, entrepreneurial success stories into institutional platforms positioned for continued growth.

Overview

Pine Tree Equity, based in Miami, FL, is a private equity firm focused on the investment in and active expansion of small capitalization companies in partnership with management.

We invest in high quality, profitable family or founder owned companies that can benefit from an active partnership with us, and where management has a meaningful financial participation going forward.

We are differentiated in the small capitalization space in that we have committed capital, extensive private equity experience and accomplished operating executives.

Pine Tree Equity's combination of financial and strategic resources as well as transactional experience allows us to build substantial long-term value in small capitalization companies.

Criteria

- Revenue of \$10.0 million to \$50.0 million.
- EBITDA of \$2.0 million to \$7.0 million.
- Growing service businesses with predictable fundamentals, including:
 - Business, consumer, financial and healthcare services.
- Defensible market position.
- Predictable and stable cash flow.
- Diversified customer base.

Grow with us

Current Portfolio



BPI Sports
Sports Nutrition Supplements



Celtic Capital
Asset Based Financing



CrossBridge Compliance
Non-Destructive Testing



House Advantage
Loyalty Management Software



iCare
Eye Care Services



Kids S.P.O.T.
Therapy Services



Paradigm
Behavioral Treatment Centers



RevMD
Revenue Cycle Management



Shortridge Academy
Therapeutic Boarding Schools



Spectrum of Hope
Autism Services

Previous Portfolio



Applied Consultants
Inspection Services



Bradley Morris
Military-Focused Recruiting



Celtic Capital
Asset Based Financing



Church Services
Residential Maintenance and Repair



Community Medical Group
Primary Care Physician Services



EnviroVac
Environmental and Industrial Maintenance



Fast-Fix
Jewelry and Watch Repair



Federal National Payables
Factoring



Hi-Tech Testing Service
Non-Destructive Testing



InHealth MD Alliance
Primary Care Physician Services



North State Acceptance
Sub-Prime Auto Finance



Northwest Plan Services
Third Party Administrator Retirement Plans



Smile Design Dentistry
Dental Care Services